

# \*\*NEW AGENCIES ONLY\*\*

## 2020-2021 GRANT FUNDING

## **Application Instructions**

## DUE DATE: June 5, 2020 5 pm

NEW APPLICANTS ONLY \*\*If your agecy received funding from Kings United Way in 2019-2020, please complete the 'Affiliate Application for Continued Funding'

## Introduction

Kings United Way is pleased to announce the opening of the 2020/2021 application period to become a recognized affiliate of your local United Way office.

The *LIVE UNITED* logo represents our commitment to work in partnership with you, the non-profit community, to reach out and help those in need and to bring positive influence into communities where it is needed most. When we LIVE UNITED, we have a greater chance of achieving the common good.

If selected for funding and/or affiliate status, your organization has access to many benefits including:

#### Funding

During workplace campaigns, donors know that Kings United Way affiliates have been vetted and that funds donated to those organizations will serve an important purpose in our community. Last year, Kings United Way awarded funding to fifteen (15) local agencies.

#### **Capacity Building Workshops**

Kings United Way provides workshops throughout the year on a variety of topics pertinent to non-profit leadership and operations.

#### **Volunteer Human Resources**

*Get Connected* of Kings United Way is a virtual volunteer center where non-profit agencies can post volunteer needs. *Get Connected* is used to bridge the agencies that need help with the community volunteers willing to provide help.

#### **Community Resource Linkage through 211**

Call Click Click Community services is available 24 hours per day, every day of the year. Services are available by telephone in over 150 languages by dialing 2-1-1, on the web at <a href="https://www.211kingscounty.org">www.211kingscounty.org</a>, on the 211 Mobile App Intelliful™, by texting your zip code to 898211 and through live chat on the 211 website.

#### Publicity and Awareness

Kings United Way is pleased to use various social media platforms to promote our affiliates and community partners.

## **Eligibility Requirements**

Kings United Way welcomes all interested nonprofit agencies serving Kings County residents with 501(c)(3) status to apply. Please review Eligibility Requirements carefully for a thorough understanding of our process.

All applicants must meet the following criteria to be considered for funding:

- Be a non-profit organization as defined by the Internal Revenue Service 501(c)(3) code and have been in operation for at least six months.
- Provide health and/or human services in Kings County.
  Be an organization "in good standing" with Kings United Way with no sanctions from the previous year.
- Demonstrate local presence.
- Demonstrate sufficient organizational capacity to provide the proposed services to Kings County residents.
- Provide services without regard to race, religion, national origin, gender, sexual orientation, gender identity/expression, age, ancestry, marital status or disability.

## **Funding Priorities**

#### Education

United Way makes sure children and youth can start school ready to succeed, become proficient readers at a young age, stay on track in middle school, earn their high school diploma and pursue a higher education.

Examples: Reduce child abuse and neglect. Increase youth participation in leadership development programs. Increase academic achievement. Increase access to parent education.

#### Income

United Way empowers people to get on stable financial ground with proven methods like job training, financial wellness classes and more. The result is thriving communities where everyone has more opportunity to succeed.

Examples: Increase family financial stability by assisting in meetings life's basic needs with food, shelter, clothing, and education services on financial literacy.

#### Health

United Way is building healthier, more resilient communities by promoting healthy eating and physical activity, expanding access to quality health care and integrating health into early childhood development.

Examples: Promote independence of seniors and the disabled by supporting programs that address the mental and physical well-being of this target population. Reduce drug and alcohol dependency. Increase access to mental health resources.

## **Key Dates**

#### **Funding Period**

The funding period is July 1, 2020 through June 30, 2021.

#### **Application Timeline**

Release of Funding Application	May 4, 2020
Technical Assistance Period*	May 4, 2020-June 1, 2020
Application Submission Deadline	June 5, 2020 (5:00pm)
Application Review and Scoring	June 2020
Board Meeting-Allocations	June 16, 2020
Notices to Organizations	June 30, 2020

\*For technical assistance, please email Nanette Villarreal at nanettev@kingsunitedway.org

Please submit completed application to: nanettev@kingsunitedway.org

#### NO LATE APPLICATIONS WILL BE ACCEPTED.

### **Proposal Review Process**

All proposals will be reviewed under the same review process.

#### **Initial Screening**

All submitted applications will be screened by United Way staff for completeness and eligibility.

#### **Review and Scoring**

Members of the United Way Board of Directors will review and score the applications. All proposals will be scored using the same scoring rubric (Appendix A).

#### Recommendations

Kings United Way utilizes a competitive grant making process. **Funding is not guaranteed**. All funding decisions are made by the Kings United Way Board of Directors.

## **Reporting Requirements**

### PLEASE READ CAREFULLY

Quarterly reports are due no later than the 15th of the month following the end of the quarter.

Failure to submit a timely quarterly report will result in sanctions and may be grounds for termination as a United Way partner affiliate. All undesignated funds allocated to the organization will be redistributed.

If you received a sanction in the 2019/2020 funding cycle, your organization will be ineligible to apply for funding in 2020/2021.

Reporting Period	Due Date
First Quarter	October 15, 2020
7/01/2020-9/30/2020	
Second Quarter	January 15, 2021
10/01/2020-12/31/2020	
Third Quarter	April 15, 2021
1/01/2021-3/31/2021	
Fourth Quarter	July 15, 2021
4/01/2021-6/30/2021	

### **Application Process**

Only complete applications, submitted to Nanette Villarreal at nanettev@kingsunitedway.org by the required deadline and include all required attachments will be considered for funding. Kings United Way reserves the right to not fund any applications.

#### **Grant Award**

Grant awards are paid to organizations on a quarterly basis provided quarterly reports are submitted in a timely manner. Failure to submit a quarterly report will result in sanctions and make the organization ineligible to apply for funding the following year.

#### **Technical Assistance**

Questions regarding the application or requests for technical assistance may be submitted to Nanette Villarreal at nanettev@kingsunitedway.org.

## **Application Instructions**

#### **Organizational Information**

1.	Name of Organization:		
	Organization's Mailing Address:		
	Organization's Main Address (if different):		
	EIN Tax ID Number:		
э.	Website Address:	<u>.</u>	
6.	Hours of Operation:		
7.	Executive Director/CEO Information		
	Name:		
	Title:		
	Email Address:		
	Telephone Number:		
8.	8. Communities Served by Organization (please check all that apply)		
	Hanford Kettleman City		
	Lemoore Stratford		
	Corcoran Armona		
	Avenal Other:		

#### **Funding Request Amount**

1. Amount Requested for 2020/2021:

#### **Organization's Governance and Oversight**

- 1. How many times did the Board of Directors meet in the last fiscal year?:\_\_\_\_\_
- 2. How many times did the Board of Directors lack a quorum and were unable to meet? :\_\_\_\_
- 3. Please attach a copy of your most recent Board meeting Agenda (Attachment A-1)
- 4. Please attach a copy of your most recent Board meeting Minutes (Attachment A-2)
- 5. Please attach a copy of your Board Roster showing the Board member's city of work and city of residence and the business sector they represent (Attachment A-3)

#### **Agency Profile**

- 1. How many years has your organization been in business?:\_\_\_\_\_
- 2. What social/human welfare issue does this program address?

3. Provide a brief program description and measurable goals that United Way funding supports.

#### **Organization Overview**

- 1. Organization's Website:
- 2. Is your organization listed in the 211 Kings County database?

\_\_Yes \_\_No

3. Does organization participate in the United Way Get Connected volunteer portal?

\_\_Yes \_\_No

- 4. If no, do you use a comparable database to manage volunteers?
- 5. How does the organization maximize the use of volunteers to support organizational activities?

6. How many hours per week does the organization have a business office open in Kings

7. If no, describe how services are provided to the residents of Kings County:

#### Leadership

- 1. In the last fiscal year, has there been turnover in the Executive Director/CEO position?
- 2. If yes, was this departure planned or unexpected? Please explain:

3. In the last fiscal year, what is the percentage for staff turnover?:\_\_\_\_\_

#### **Fiscal Summary**

- Are all services provided by your organization available regardless of ability to pay?
  Yes \_\_\_\_ No
- If fees are charged, do you offer a sliding scale or have a charity care policy?
  Yes No
- Did agency sustain a loss over the last 12-month fiscal period?
  Yes No

If yes, please explain the reason for the loss and plans to prevent future losses:

## **Additional Required Attachments**

#### Attachment A-1

Most Recent Board Meeting Agenda

#### Attachment A-2

Most Recent Board Meeting Minutes

#### Attachment A-3

Board Roster Showing Board Members, City of Work, City of Residence, and Business Sector they Represent

#### Attachment B

IRS 990 Form or Profit and Loss Statements for Prior Fiscal Year (include 12 months)

#### Attachment C

Project Budget for KUW Funding Only (Proposed Budget)

#### Attachment D

Copy of IRS Determination Letter

#### Attachment E

Agency Media Release Agreement

## Attachment E

#### Agency Media Release Agreement

hereby agrees to authorize

(Organization's Name)

Kings United Way to copy, use, publish and broadcast, for advertising or any other lawful purpose, photographic pictures (including still photos, motion pictures, video tapes, television broadcasts) and the registered legal name of said agency in any newspaper, social media platforms, online, radio or television broadcast and any other such media in which agency may be included in whole or part for the period July 1, 2020 through June 30, 2021.

We waive any right to inspect or approve the finished product or the use to which it may be applied.

Print Name:
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Title:
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## **Certification and Signature**

I certify that the information contained in this grant application and its attachments are complete and accurate to the best of my knowledge.

Authorized Signer

**Printed Name** 

Title

Date

## Appendix A Scoring Rubric

#### Kings United Way Reviewer Scoring Rubric for 2020-21 Grant Cycle Funding Application

Applicant Name: \_\_\_\_\_

		Criteria	Scoring Criteria	Points
1.	Ар	plicant Eligibility		
	а.	Non-profit organization as defined by the IRS 501c3 code and has been in operation for at least 6 months. (Attachment D & Agency Profile-Page 2)	Yes= Continue with Review No= STOP! Applicant is not eligible	N/A
	b.	Agency provides health and human services in Kings County. (Agency Profile-Page 2)	Yes= Continue with Review No= STOP! Applicant is not eligible	N/A
2.	Pro	gram Impact		
	a.	Program demonstrates that it will make a measurable impact with United Way funds. (Agency Profile-Page 2)	Agency activities are well thought out, measurable, and the organization has a strong history of providing these services= 5 points Agency is proposing needed services for the community= 3 points Activities are a duplication of existing services in the community and/or the organization does not have a track record of providing these services= 1 point	/5
	b.	Services are available to those in need regardless of ability to pay. (Fiscal Summary-Page 4)	Yes= 5 points Sliding Scale= 3 points No= 0 points	/5
3.	Org	ganizational Capacity		
	a.	Organization has a website that contains current information. If agency does not have a website, are they listed in 211 Kings County?	Yes (information current)= 5 points Yes (information outdated)= 3 points No= 0 points	/5
	h	(Organization Overview-Page 3)	Yes (organization utilizes Get	
	b.	Organization utilizes the Get Connected website, a comparable database, or has another appropriate mechanism	Connected website)= 5 points Yes (organization uses comparable database)=4 points	/5

		in place to facilitate volunteer	Yes (Organization does not use	
		recruitment.	Get Connected or a comparable	
			database but seems to have a	
		(Organization Overview-Page 3)	good strategy for recruiting	
			volunteers)=3 points	
			No (organization has no volunteer	
			recruitment strategy= 0 points	
	с.	Organization has a business office or	The agency has a full time office	
		satellite center in Kings County to	located in Kings County and the office	
		provide services. If no, the	is located where services are being	/5
		organization has an acceptable plan of	proposed=5 points.	
		action to reach Kings County residents.	The agency has an office in Kings	
		(Organization Overview-Page 3)	County at least 16 hours per week= 4 points	
			The agency does not have an office in	
			Kings County but has an appropriate	
			plan to reach Kings County residents=	
			3 points	
			The agency does not have an office in	
			Kings County and did not demonstrate	
			an appropriate plan to reach Kings	
			County residents= 1 point	
	d.	The organization's staff turnover rate in	Turnover was less than 10% and no	
		2019 was lower than 20%. If not, does	turnover in leadership= 5 points	/5
		the applicant provide an acceptable	Turnover was less than 10% but	75
		reason for the high turnover rate?	turnover in leadership=4 points	
		(Leadership-Page 3)	Turnover was between 10% and 20%	
			and no turnover in leadership= 3	
			points	
			Turnover was between 10% and 20%	
			and turnover in leadership= 2 points	
			Turnover was greater than 20% but	
			no turnover in leadership=1 point	
			Turnover was greater than 20% and	
			turnover in leadership=0 points	
4.	Rec	quired Attachments		
	a.	List of Board of Directors and Officers	The Board reflects diverse	
		(Attachment A-3)	representation and board members	/10
			live or work in Kings County=10 points	
			The Board roster includes a majority	
			of board members who live or work in	
			Kings County=8 points	
			The Board roster includes at least 25%	
			representation from individuals who	
			live or work in Kings County=5 points	
			The Board roster does not include at	
			least 25% representation of	
			individuals who live or work in Kings	
	L-	Attachment Dr. IDC Form 000 /Droft	County=3 points	
	b.	Attachment B: IRS Form 990/Profit and	Agency is profitable and fiscally	/-
		Loss Statements	stable= 5 points	/5

(Fiscal Summary-Page 4) c. Attachment C: Project Budget	Agency is neutral showing no profits or losses year over year- 4 pointsAgency sustained losses and provides a reasonable explanation for the losses and has a turn-around plan= 3 	/5
5. Quarterly Reports Submitted on Time	All quarterly reports were submitted on time= 0 (score does not change) One (1) quarterly reports submitted late= -2 (deduct two points) Two (2) quarterly reports submitted late= -5 (deduct five points) Three (3) quarterly reports submitted late= -10 (deduct ten points)	
TOTAL SCORE		

**Reviewer Printed Name** 

**Reviewer Signature** 

Date